



The Standard's TPA Partner Payment Program

For plans effective in 2026

We value our TPA partnerships and are pleased to offer you this program.

401(k) & 403(b) PLANS UP TO \$2MM



On transfer of assets:
\$1,000 payment



Paid starting immediately:
5 basis points trail payment

ALL PLAN TYPES \$2MM* TO \$10MM**



On transfer of assets:
20 basis points



Paid starting immediately:
5 basis points trail payment



WANT TO LEARN MORE?

Contact us at TPAServices@standard.com or 844.239.3561.

* Payment capped at \$20,000.

** All other plan types of any size will also be paid on this schedule, e.g., 457, defined benefit, cash balance, etc.

The Standard, 1100 SW Sixth Avenue, Portland, OR 97204 | standard.com

The Standard is the marketing name for StanCorp Financial Group, Inc., and its subsidiaries. Standard Retirement Services, Inc., provides financial recordkeeping and plan administrative services. Standard Insurance Company and Standard Retirement Services, Inc., are subsidiaries of StanCorp Financial Group, Inc., and all are Oregon corporations.